



Live training for every branch, without the need for a travel budget

Class is the purpose-built virtual classroom for Zoom and Microsoft Teams, SOC 2 Type II certified to give multi-branch financial institutions the infrastructure to standardize, deliver, and document branch training at scale.

Travel costs and short-handed branches pushed training onto virtual meeting tools, which were never intended to support live learning, like teaching a workflow hands-on, showing who's engaged, or proving anyone learned it. Class transforms the traditional meeting space, giving L&D and training teams a structured session, with a real read on who's engaged and a record afterward that shows it worked.



Standardize

Inconsistent delivery across instructors and branches puts service quality at risk. Session templates and pre-configured breakout rooms mean every branch runs the same program, regardless of who's leading the session.



Deliver

A screen share shows staff how a workflow works. Live breakout rooms, real-time engagement scores, and the ability to proctor individual learners let a trainer see who's actually learning it, not just logged into the call.



Document

NCUA examiners require documented proof of who completed training and when. Class captures attendance, engagement, and session transcripts automatically, giving your team an audit-ready record without assembling one after the fact.

How Does Class Compare?

	Class	Zoom	Teams
Purpose-built for instructor-led training	✓	✗	✗
Session templates and persistent setup	✓	✗	✗
Real-time learner engagement scoring	✓	✗	✗
Breakout room monitoring and oversight	✓	✗	✗
Automated attendance + LMS sync	✓	✗	✗
Audit-ready session records	✓	✗	✗
SOC 2 Type II compliant	✓	✓	✓

The Cost of Doing Nothing

General-purpose meeting tools weren't designed for instructor-led branch training. The cost of that choice, in training spend, stretched teams, and a workforce that's constantly behind on new skills, becomes evident across every live session, cohort, and audit.

\$1K

average annual per-employee training spend at financial services organizations, the highest of any industry sector
(Training magazine)

41%

of training professionals are already stretched on resources, and manual session setup, roster management, and reporting make it worse
(Training magazine)

17%

financial services employees currently need reskilling to keep pace with industry change
(NIIT)

What Changes With Class



BEFORE THE TRAINING SESSION

LMS integrations and session templates mean rosters are synced, breakout rooms are pre-configured, and materials are loaded before the first learner joins.



DURING THE SESSION

Instructors can proctor individual learners in the main session and follow every breakout room through live transcripts and engagement scores, so no one falls behind unnoticed.



AFTER THE SESSION

Attendance, engagement, and completion sync directly to your LMS. Timestamped session records and transcripts are ready when your compliance team needs them.

The image displays three overlapping screenshots of the Class platform interface. The top screenshot shows a live session titled 'Lending Systems Training' with a toolbar at the top and a video feed of four participants: Charlotte Gibbons, Michelle Turner, Jacob Blanc, and Trudy Dillon. Below the video feed is a 'Participants' list. The middle screenshot shows a 'Loan Pipeline' dashboard with a table of loan requests, including columns for Request Number, Name, Status, Primary Business, Status, Date, Request Amount, Target Amount, Request Type, Meeting On, Date Meeting, and Last Comment. The bottom screenshot shows a 'User Portal' with a search bar and tabs for 'Classes', 'Users', 'Learning', 'My Courses', 'Focused', and 'Attendance'. It also features a 'Class Activity' timeline and a 'Learner Activity' section with a list of learners and their activity status.



See what Class can make possible for your multi-branch training programs

[CLASS.COM/DEMO](https://class.com/demo)